

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 11, 2006

REGISTRATION NO.: 24968

BONDS ISSUED BY: Hickory County R-I School District (Skyline)

AMOUNT OF ISSUE: \$1,250,000.00

COUNTY: Hickory

DATE OF ISSUE: July 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a vocational-agricultural building, building additions to and renovating, repairing and improving existing school buildings and facilities, including lobby space, restrooms and locker rooms at the high school, building a bus barn, and furnishing and equipping the same

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
5.000 %	\$ 50,000.00	03/01/2017 *
	75,000.00	03/01/2018 *
	75,000.00	03/01/2019 *
	75,000.00	03/01/2020 *
	<u>275,000.00</u>	03/01/2020
	300,000.00	03/01/2021 *
5.000 %	325,000.00	03/01/2022 *
	350,000.00	03/01/2023 *
	<u>975,000.00</u>	03/01/2023

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2016 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,314,403.75

INTEREST RATE: 4.52%

ASSESSED VALUATION: \$31,132,825

INDEBTEDNESS: (Including this issue) \$3,765,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2006 and one newspaper March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...572 No...147

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable